



**Attorney Agent Examination Worksheet**

Please return via fax to 312-332-0763

File Number: \_\_\_\_\_ Effective Date: \_\_\_\_\_ Owners Pol. Amount: \_\_\_\_\_

Title Vesting: \_\_\_\_\_ per document # \_\_\_\_\_

Borrower(s): \_\_\_\_\_

Lender: \_\_\_\_\_ Loan Pol. Amount: \_\_\_\_\_

Legal Description: see attached OR refer to deed document number \_\_\_\_\_

**Exceptions to title**

**Taxes:** Year(s): \_\_\_\_\_ PIN #(s): \_\_\_\_\_

Additional pins, if any: \_\_\_\_\_

Prior Taxes: No Yes Detail \_\_\_\_\_

Current Years Taxes: 1<sup>st</sup> inst: due date \_\_\_\_\_ \$ \_\_\_\_\_ Paid Delinquent Sold

Current Years Taxes: 2<sup>nd</sup> inst: due date \_\_\_\_\_ \$ \_\_\_\_\_ Paid Delinquent Sold

Special Assessments / Drainage District / Special Service Area / Other: \_\_\_\_\_

**Liens:** Unreleased / Open Mortgage(s):

Mortgage / Trust deed – document number \_\_\_\_\_ (see search for specifics)

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Assignments / Subordinations: per document no.'s \_\_\_\_\_

\_\_\_\_\_ (see search for specifics)

Recorded Liens: per document numbers \_\_\_\_\_

Possible liens against: \_\_\_\_\_

**Court Cases:** Proceedings/Case No: Bankruptcy \_\_\_\_\_ Foreclosure \_\_\_\_\_ Divorce \_\_\_\_\_

Lis Pendens Notice(s) recorded as document numbers: \_\_\_\_\_

Building Violation \_\_\_\_\_ Probate \_\_\_\_\_ Other: \_\_\_\_\_

**Plat Information:** Easements \_\_\_\_\_ Building Lines \_\_\_\_\_ CCR's \_\_\_\_\_

Declaration (doc no.) \_\_\_\_\_ Homeowners Assn: YES NO

Unsubdivided land / Metes & Bounds / Partial Lot / Plat Act Affidavit required YES NO

**Townhomes:** Declaration (doc no.) \_\_\_\_\_ Townhome Assn: YES NO

Easement Parcel Exceptions for Parcel(s) No. \_\_\_\_\_ YES NO

**Condominiums:** Declaration (doc no.) \_\_\_\_\_

Paid Assessment Letter: YES NO Right of First Refusal Letter: YES NO

**Miscellaneous (indicate all that apply):**

\_\_\_\_\_ Terms of & copies of Trust Agreements

\_\_\_\_\_ Deceased Joint Tenants Affidavit/Death Cert regarding \_\_\_\_\_

\_\_\_\_\_ Affidavit of Heirship regarding the estate of \_\_\_\_\_ (deceased)

\_\_\_\_\_ Corporation / LLC / Partnership regarding \_\_\_\_\_

\_\_\_\_\_ New Construction / Rehab - standard exceptions

\_\_\_\_\_ Unrecorded Leases, if any

\_\_\_\_\_ Request for Marital Status

\_\_\_\_\_ Municipal Transfer Tax

\_\_\_\_\_ Chain of Title 12 month 24 month other: \_\_\_\_\_

**Endorsements required:** Comprehensive EPA Location Note Condominium PUD

Other: \_\_\_\_\_

**Special instructions:** \_\_\_\_\_

**Examined by:** \_\_\_\_\_ **Date:** \_\_\_\_\_